## Report of Consolidated Financial Results [Japan GAAP]

For the Nine Months Ended December 31, 2011

Registered Company Name: Hitachi High-Technologies Stock Listings: Tokyo, Osaka

Corporation

Code No: URL: <a href="http://www.hitachi-hitec.com/global/">http://www.hitachi-hitec.com/global/</a>

Representative: Masao Hisada,

President and CEO

Contact: Hiroyuki Kato, Telephone: +81-3-3504-5138

General Manager,

**Corporate Communications** 

Dept.

Planned Distribution of February 10, 2012 Planned Start Date for

Quarterly Financial

Dividend Payments:

Statements:

Preparation of Supplementary Yes Holding of Quarterly Financial Yes

Material for Quarterly Results Meeting : (for analysts and institutional investors)

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the nine months ended December 31, 2011 and 2010)

(1) Results of Operations

(Millions of Yen)

(Percentage indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating	Change	Ordinary	Change
			Income		Income	
FY2011 Q3	472,748	-3.1%	17,817	-8.2%	18,503	-8.0%
FY2010 Q3	487,947	14.3%	19,414	-	20,118	-

	Net	Change	Net	Diluted Net
	Income		Income	Income
			per Share (Yen)	per Share (Yen)
FY2011 Q3	13,545	1.8%	98.48	-
FY2010 Q3	13,307	-	96.75	-

Note: Comprehensive Income FY2011 Q3 ¥11,533 million (-2.1%) / FY2010 Q3 ¥11,778 million (-%)

## (2) Financial Position (Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2011 Q3	422,935	250,251	59.1%
FY2010	413,267	242,845	58.7%

Note: Capital FY2011 Q3 ¥250,054 million / FY2010 ¥242,711 million

## 2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2010	-	10.00	-	10.00	20.00
FY2011	-	20.00	-		
FY2011 (Forecast)				10.00	30.00

Note: Revisions to cash dividend outlook this quarter

No

FY2011 Q2 Ordinary Dividend ¥10.00 / Commemorative Dividend ¥10.00

3. Consolidated Earnings Outlook (For the Year Ending March 31, 2012)

(Millions of Yen)

(Percentage indicate percentage increase or decrease year-on-year)

Yes

	Net Sales	Change	Operating	Change	Ordinary	Change
			Income		Income	
FY2011	640,000	-2.1%	24,000	-14.0%	24,000	-18.6%

	Net Income	Change	Net Income per	
			Share (Yen)	
FY2011	13,000	-26.8%	94.52	

Note: Revisions to consolidated earnings outlook this quarter

## 4. Others

- (1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No
- (2) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes
- (3) Changes in accounting policies, accounting estimates and restatement of corrections
  - 1. Changes due to changes in accounting standards No
  - 2. Changes other than 1. above No
  - 3. Changes in accounting estimates No
  - 4. Restatement No
- (4) Issued and outstanding shares (common stock)
  - 1. Shares issued and outstanding at end of period (incl. treasury stock)

December 31, 2011: 137,738,730 shares / March 31, 2011: 137,738,730 shares

2. Treasury stock at end of period

December 31, 2011: 199,630 shares / March 31, 2011: 199,127 shares

3. Average shares outstanding during the period (cumulative for period, consolidated)

December 31, 2011: 137,539,413 shares / December 31, 2010: 137,541,371 shares

- \* It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.
- \* The above projections are based on information available at the time of release. Owing to various factors, actual results may differ from numerical projections.