Report of Consolidated Financial Results [Japan GAAP]

For the Three Months Ended June 30, 2014

Registered Company Name:	Hitachi High-Technologies	Stock Listing: Tokyo
	Corporation	
Code No:	8036	URL: <u>http://www.hitachi-hitec.com/global/</u>
Representative:	Masao Hisada,	
	President and Chief	
	Executive Officer	
Contact:	Yoshito Yokoi,	Telephone: +81-3-3504-5138
	General Manager,	
	CSR & Corporate	
	Communications Dept.	
Planned Distribution of	August 7, 2014	Planned Start Date for -
Quarterly Financial		Dividend Payments:
Statements:		
Preparation of Supplementary	Yes	Holding of Quarterly Financial Yes
Material for Quarterly		Results Meeting : (for analysts and
Financial Results:		institutional investors)

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the three months ended June 30, 2014 and 2013)

(1) Results of Operations

(Millions of Yen) (Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating	Change	Ordinary	Change	Net Income	Change
			Income		Income			
FY2014 Q1	155,043	17.9%	13,503	-	13,426	-	9,219	-
FY2013 Q1	131,504	-13.7%	14	-99.9%	457	-95.4%	-1,480	-

Note: Comprehensive Income FY2014 Q1 ¥10,571 million (-%) / FY2013 Q1 ¥849 million (-83.2%)

	Net Income	Diluted Net Income
	per Share (Yen)	per Share (Yen)
FY2014 Q1	67.03	-
FY2013 Q1	-10.76	-

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2014 Q1	482,187	280,857	58.1%
FY2013	494,934	272,968	55.0%
Note: Comital	EV2014.01 V200.252 million /	EV2012 V272 459 million	

Note: Capital FY2014 Q1 ¥280,253 million / FY2013 ¥272,458 million

2. Dividend Condition

	Cash Dividend per Share (Yen)					
	Q1	Q2	Q3	Term-end	Annual	
FY2013	-	10.00	-	20.00	30.00	
FY2014	-					
FY2014		15.00	-	15.00	30.00	
(Forecast)				15.00	20.00	
Note: Revisions to cash dividend outlook this quarter No						

3. Consolidated Earnings Outlook

(For the six months ending September 30, 2014 and the year ending March 31, 2015)

	Net Sales	Change	Operating	Change	Ordinary	Change
			Income		Income	
FY2014 Q1-Q2	315,000	8.4%	17,200	172.7%	17,200	159.3%
FY2014	660,000	3.3%	35,000	15.0%	35,000	12.5%

(Percentages represent changes over the corresponding period of the previous fiscal year)

(Millions of Yen)

	Net Income	Change	Net Income per
			Share (Yen)
FY2014 Q1-Q2	11,700	226.0%	85.07
FY2014	25,600	42.0%	186.13

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes

- (1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No
- (2) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes
- (3) Changes in accounting policies, accounting estimates and restatement of corrections
 - 1. Changes due to changes in accounting standards No 2. Changes other than 1. above No
 - 3. Changes in accounting estimates No No
 - 4. Restatement

(4) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)

- June 30, 2014: 137,738,730 shares / March 31, 2014: 137,738,730 shares
- 2. Treasury stock at end of period
 - June 30, 2014: 204,002 shares / March 31, 2014: 203,551 shares
- 3. Average shares outstanding during the period (cumulative for period, consolidated)

June 30, 2014: 137, 534, 971 shares / June 30, 2013: 137, 537, 677 shares

* It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.