

Supplementary Material
FY10 1st Quarter Financial Results

July 27, 2010

 **Hitachi High-Technologies Corporation**

FY10 1st Quarter Financial Results

I Outline of FY10 1st Quarter

II FY10 Outlook

III Financial Data

	(100 million yen)			
	FY10 Q1 Results	FY09 Q1 Results	YoY	
			Increase/Decrease	Ratio
Sales	1,585	1,325	+260	+20%
Operating Income	43	-38	+81	-
Ordinary Income	50	-32	+83	-
Net Income	35	-20	+56	-
Net Income per Share	25.66yen	-14.73yen	+40.39yen	
Net Assets per Share	1,669.35yen	1,666.00yen*	+3.35yen	
FCF	-108	-112	+4	

*The value of Net Assets per Share is the value announced for FY09 (value of March 31, 2010)

II

FY10 Outlook (Highlights)

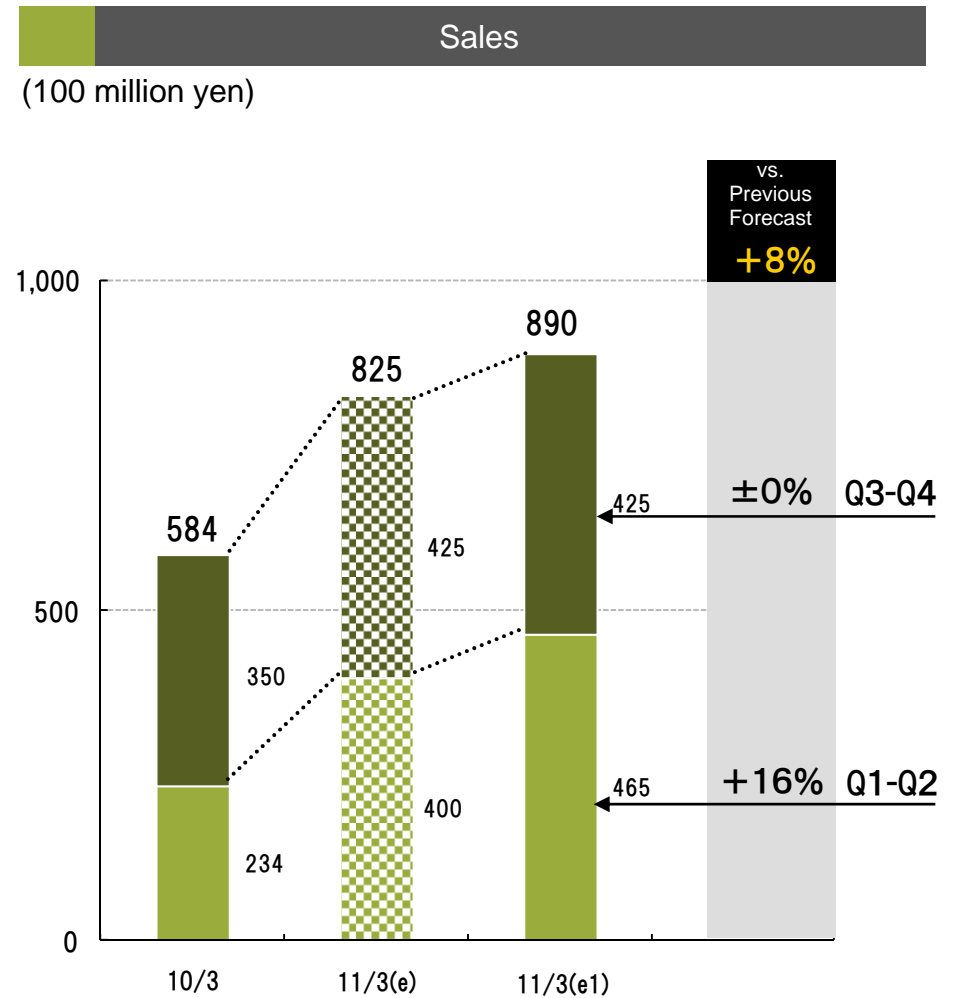
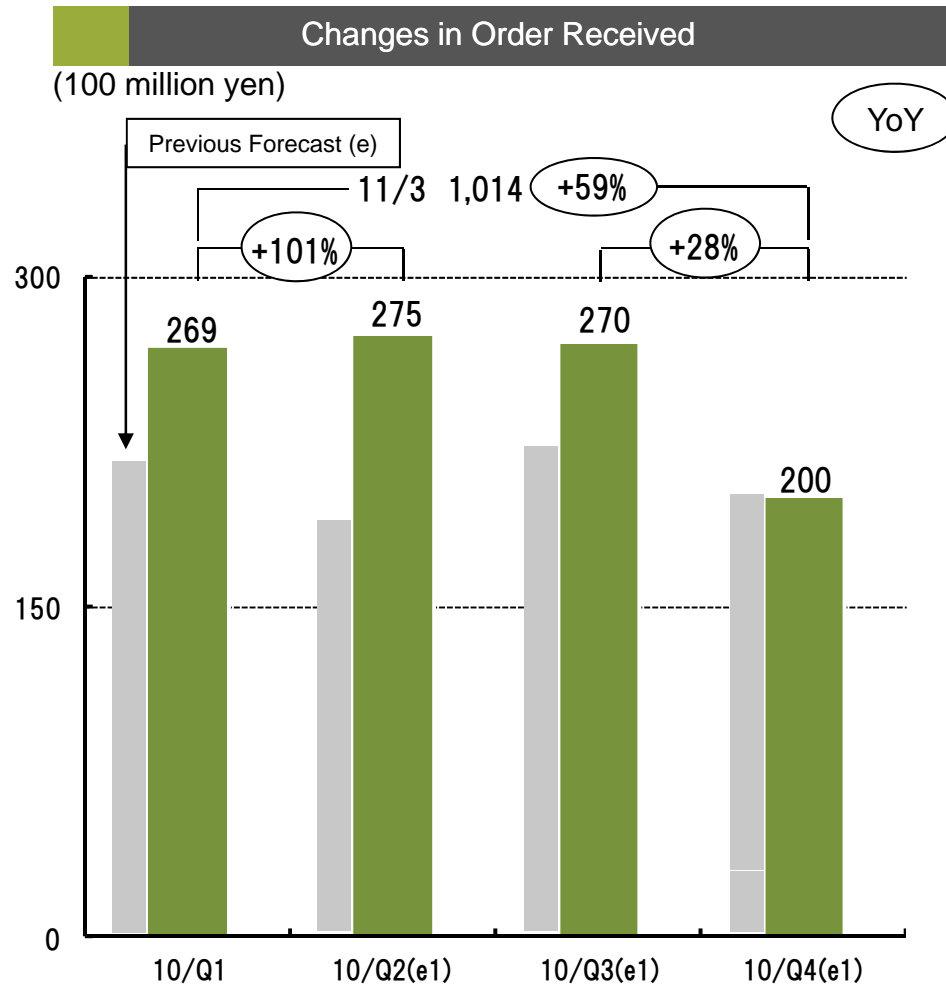
(100 million yen)

	Q1-Q2 Forecast	YoY		FY10 Forecast	YoY	
		Increase/Decrease	Ratio		Increase/Decrease	Ratio
Sales	3,230	+413	+15%	6,700	+531	+9%
Operating Income	90	+166	—	202	+218	—
Ordinary Income	92	+162	—	205	+210	—
Net Income	62	+115	—	126	+154	—
Net Income per Share	45.08yen	+83.66yen		91.61yen	+112.16yen	
Net Assets per Share	10.00yen	+5.00yen		20.00yen	+5.00yen	
FCF	+48	+113		+48	-93	

(Note) Upward revision (previous forecast announced in Apr. 2010):
 Q1-Q2 Sales (+10Ybn), Q1-Q2 Operating Income(+3Ybn),
 Q1-Q2 Ordinary Income (+3Ybn), Q1-Q2 Net Income(+2.7Ybn)
 FY10 forecast reflects this Q1-Q2 upward revision.

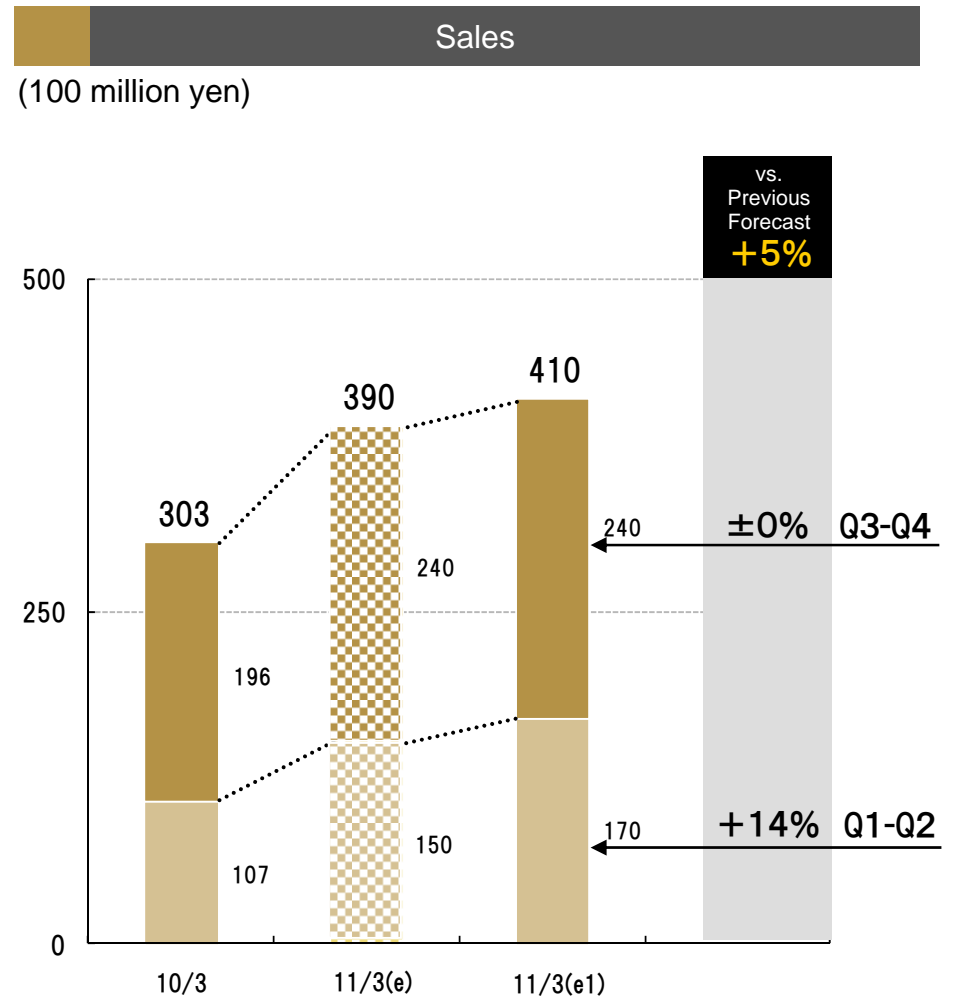
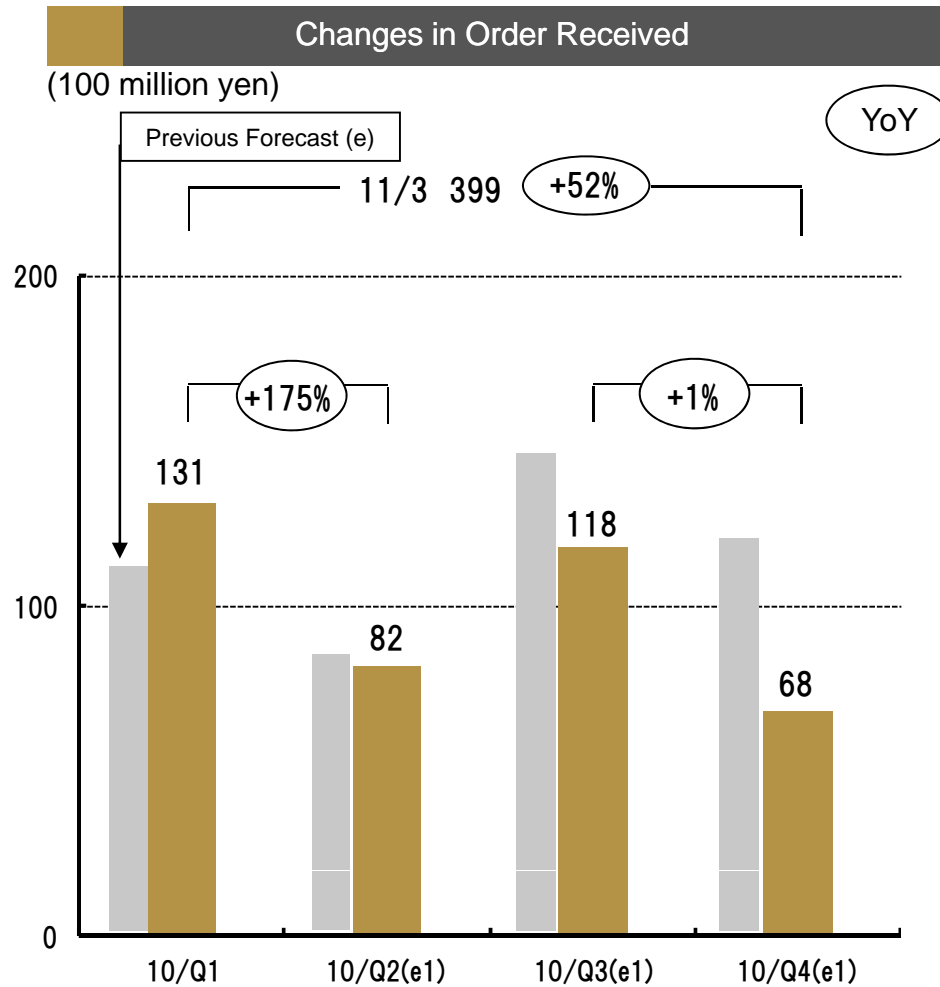
(Note) FY10 FX rate estimate 1USD= 90 yen
 1EUR= 110 yen

FY10 Outlook (Electronic Device Systems)



(e)Previous Forecast (Apr. 2010)
(e1)New Forecast

FY10 Outlook (Fine Technology Systems)

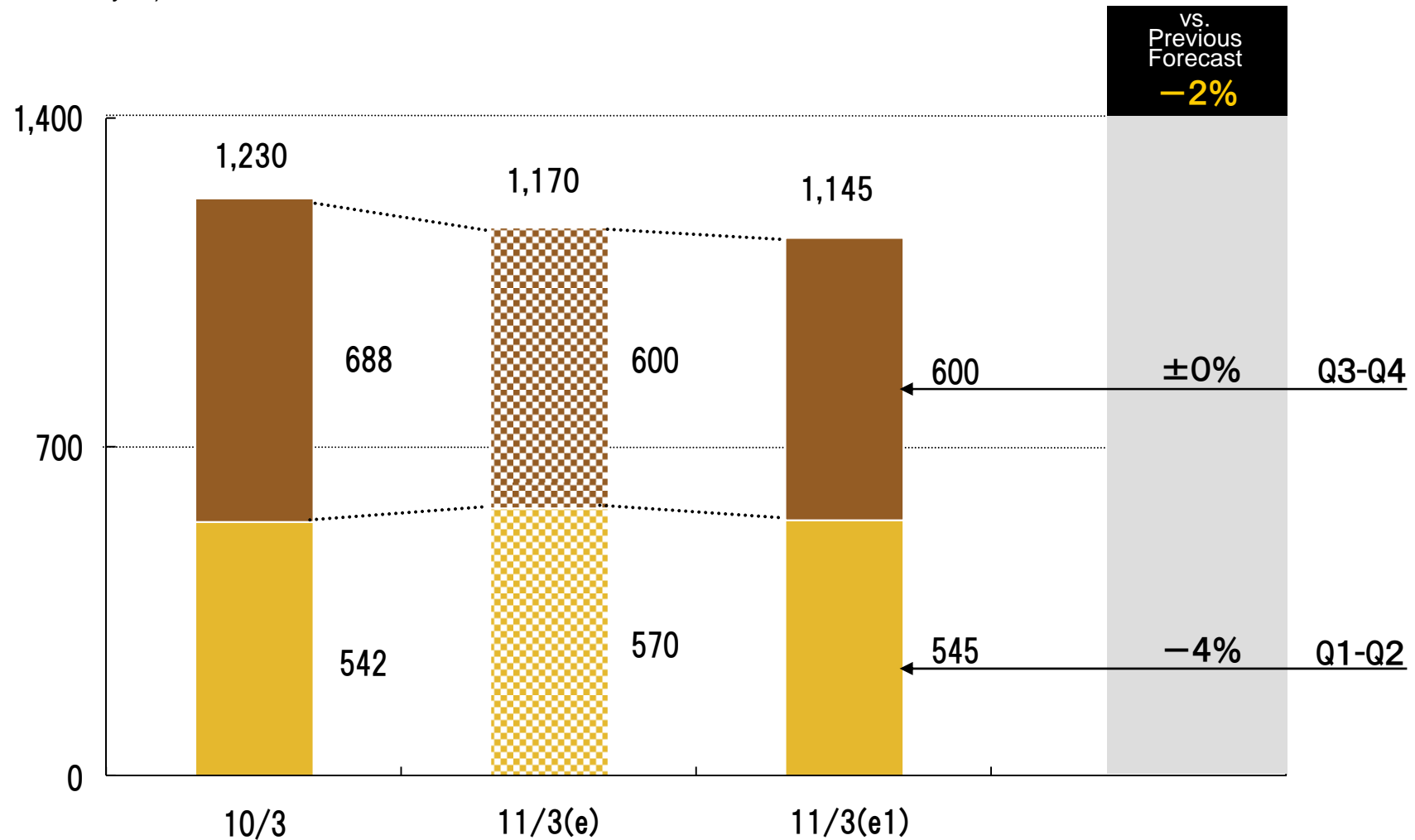


(e)Previous Forecast (Apr. 2010)
(e1)New Forecast

FY10 Outlook (Science & Medical Systems)

Sales

(100 million yen)

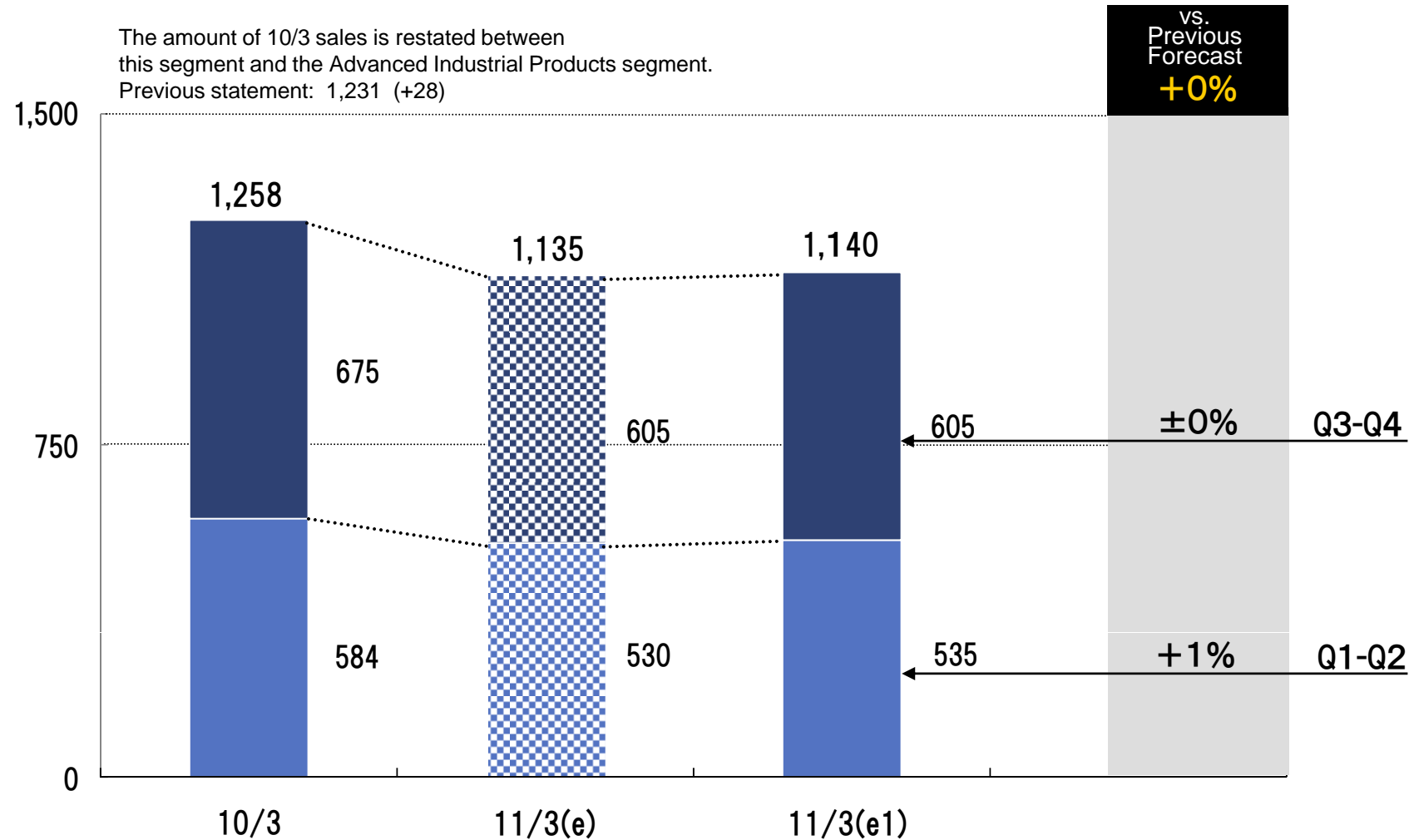


(e)Previous Forecast (Apr. 2010)
(e1)New Forecast

FY10 Outlook (Industrial & IT Systems)

Sales

(100 million yen)

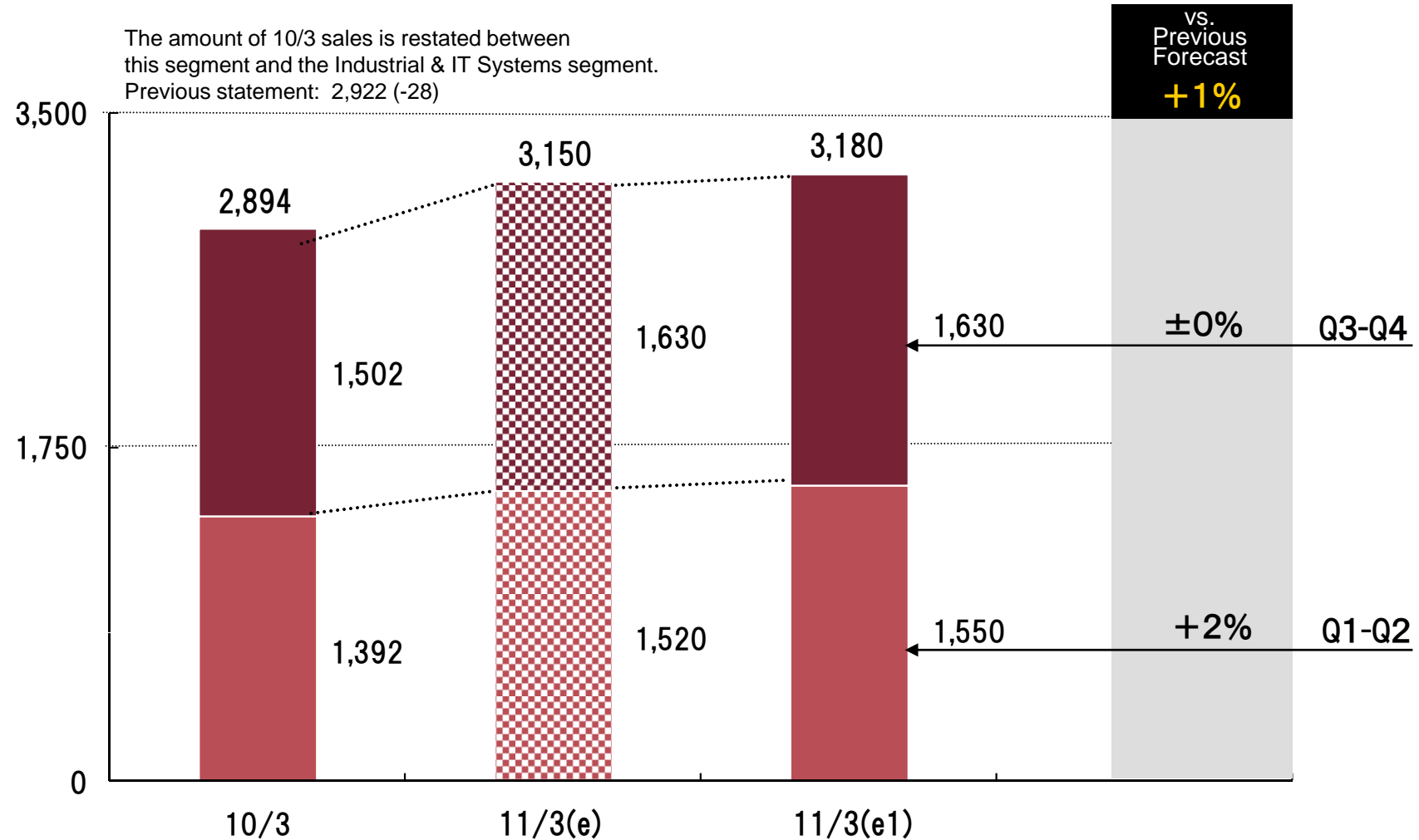


(e)Previous Forecast (Apr. 2010)
(e1)New Forecast

FY10 Outlook (Advanced Industrial Products)

Sales

(100 million yen)



(e)Previous Forecast (Apr. 2010)
(e1)New Forecast

(100 million yen)

		FY09/Q1	FY09/Q2	FY09/Q3	FY09/Q4	FY10/Q1
Sales	Electronic Device Systems	105	129	141	209	169
	Fine Technology Systems	59	48	53	143	67
	Science & Medical Systems	242	301	266	422	275
	Industrial & IT Systems	275	309	284	391	296
	Advanced Industrial Products	661	730	732	771	802
	Elimination	-16	-25	-24	-34	-25
Total		1,325	1,492	1,451	1,901	1,585
Operating profit		-38	-38	4	56	43
Ordinary income		-32	-37	8	57	50
Net income		-20	-33	-3	28	35

Sales Trend by Main Group

(100 million yen)	FY09/Q1	FY09/Q2	FY09/Q3	FY09/Q4	FY10/Q1
<u>Electronic Device Systems</u>	105	129	141	209	169
Process Equip.	65	33	57	49	32
Metrology & Inspection Equip.	23	55	49	115	79
Back-end & Assembly Equip.	17	40	35	45	58
<u>Fine Technology Systems</u>	59	48	53	143	67
FPD Manufacturing Equip.	52	42	48	131	56
HD Manufacturing Equip., Others	6	6	5	12	11
<u>Science & Medical Systems</u>	242	301	266	422	275
General-purpose Analytical Instr.	29	39	40	61	27
Electron Microscopes	31	67	46	129	36
Clinical Analyzers	144	152	137	180	162
Biotechnology Products, Others	38	42	43	53	49
<u>Industrial & IT Systems</u>	275	309	284	391	296
LiB Assembly Syst. etc	15	19	16	38	35
Automotive HDDs etc	60	68	68	75	75
IT Solutions	114	123	106	148	103
Control Syst., Others	85	99	94	130	83
<u>Advanced Industrial Products</u>	661	730	732	771	802
Industrial Materials	278	287	326	325	336
Electronic Devices / Materials	209	205	203	181	238
Optical-related Components	70	93	105	102	99
Fine Chemicals, Others	104	145	98	162	129

[Notes on the data]

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