## Report of Consolidated Financial Results [Japan GAAP]

For the Three Months Ended June 30, 2012

Registered Company Name: Hitachi High-Technologies Stock Listings: Tokyo, Osaka

Corporation

8036 Code No: URL: http://www.hitachi-hitec.com/global/

Representative: Masao Hisada,

President, CEO and Director

Contact: Hiroyuki Kato, Telephone: +81-3-3504-5138

General Manager,

**Corporate Communications** 

Dept.

Planned Distribution of August 9, 2012 Planned Start Date for

Quarterly Financial **Dividend Payments:** 

Statements:

Preparation of Supplementary Yes Holding of Quarterly Financial Yes Material for Quarterly Results Meeting: (for analysts and Financial Results: institutional investors)

(All figures are rounded off to the nearest million yen)

Consolidated Business Performance (For the three months ended June 30, 2012 and 2011)

(1) Results of Operations

(Millions of Yen) (Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating	Change	Ordinary	Change
			Income		Income	
FY2012 Q1	152,298	4.9%	9,401	192.8%	9,899	174.2%
FY2011 Q1	145,220	-8.4%	3,210	-24.7%	3,610	-28.2%

	Net	Change	Net	Diluted Net
	Income		Income	Income
			per Share (Yen)	per Share (Yen)
FY2012 Q1	6,177	203.6%	44.91	-
FY2011 Q1	2,035	-42.3%	14.79	-

Note: Comprehensive Income FY2012 Q1 \(\frac{4}{5},045\) million (176.4%) / FY2011 Q1 \(\frac{4}{1},825\) million (-0.5%)

(2) Financial Position (Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2012 Q1	421,017	256,680	60.9%
FY2011	442,162	253,012	57.2%

Note: Capital FY2012 Q1 ¥256,429 million / FY2011 ¥252,774 million

## 2. Dividend Condition

	Cash Dividend per Share (Yen)					
	Q1	Q2	Q3	Term-end	Annual	
FY2011	-	20.00	-	10.00	30.00	
FY2012	-					
FY2012 (Forecast)		10.00	-	10.00	20.00	

Note: Revisions to cash dividend outlook this quarter

FY2011 Q2 Ordinary Dividend ¥10.00 / Commemorative Dividend ¥10.00

No

## 3. Consolidated Earnings Outlook

(For the Six Months Ending September 30, 2012 and the Year Ending March 31, 2013)

(Millions of Yen)

(Percentages represent changes over the corresponding period of the previous fiscal year)

	Net Sales	Change	Operating	Change	Ordinary	Change
			Income		Income	
FY2012 Q1-Q2	313,000	-2.7%	13,500	10.0%	13,700	9.5%
FY2012	660,000	2.2%	30,000	17.8%	29,400	12.1%

	Net Income	Change	Net Income per
			Share (Yen)
FY2012 Q1-Q2	8,500	7.7%	61.80
FY2012	18,800	31.8%	136.69

Note: Revisions to consolidated earnings outlook this quarter Yes

## Notes

- (1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No
- (2) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes
- (3) Changes in accounting policies, accounting estimates and restatement of corrections

Changes due to changes in accounting standards
 Changes other than 1. above
 Changes in accounting estimates

Yes

4. Restatement No

- (4) Issued and outstanding shares (common stock)
  - 1. Shares issued and outstanding at end of period (incl. treasury stock)

June 30, 2012: 137,738,730 shares / March 31, 2012: 137,738,730 shares

2. Treasury stock at end of period

June 30, 2012: 199,991 shares / March 31, 2012: 199,621 shares

3. Average shares outstanding during the period (cumulative for period, consolidated)

June 30, 2012: 137,538,979 shares / June 30, 2011: 137,539,551 shares

<sup>\*</sup> It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

<sup>\*</sup>The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.