

# Report of Consolidated Financial Results [Japan GAAP]

For the Six Months Ended September 30, 2012

Registered Company Name: Hitachi High-Technologies Corporation  
 Code No: 8036  
 Representative: Masao Hisada, President, CEO and Director  
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 Stock Listings: Tokyo, Osaka  
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 Planned Distribution of Quarterly Financial Statements: November 7, 2012  
 Planned Start Date for Dividend Payments: November 27, 2012  
 Preparation of Supplementary Material for Quarterly Financial Results: Yes  
 Holding of Quarterly Financial Results Meeting: Yes (For analysts and institutional investors)  
 (All figures are rounded off to the nearest million yen)

## 1. Consolidated Business Performance (For the six months ended September 30, 2012 and 2011)

### (1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2012 Q2	310,717	-3.4%	15,983	30.2%	16,543	32.2%
FY2011 Q2	321,562	-4.1%	12,277	-10.8%	12,517	-12.7%

	Net Income	Change	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
FY2012 Q2	11,109	40.8%	80.77	-
FY2011 Q2	7,891	-19.3%	57.38	-

Note: Comprehensive Income FY2012 Q2 ¥9,988 million (75.1%) / FY2011 Q2 ¥5,703 million (-29.2%)

### (2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2012 Q2	428,088	261,623	61.0%
FY2011	442,162	253,012	57.2%

Note: Capital FY2012 Q2 ¥261,341 million / FY2011 ¥252,774 million

## 2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2011	-	20.00	-	10.00	30.00
FY2012	-	10.00			
FY2012 (Forecast)			-	10.00	20.00

Note: Revisions to cash dividend outlook this quarter No

FY2011 Q2 Ordinary Dividend ¥10.00 / Commemorative Dividend ¥10.00

3. Consolidated Earnings Outlook  
(For the Year Ending March 31, 2013)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2012	640,000	-0.9%	30,000	17.8%	30,000	14.4%

	Net Income	Change	Net Income per Share (Yen)
FY2012	20,200	41.6%	146.87

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes

(3) Changes in accounting policies, accounting estimates and restatement of corrections

1. Changes due to changes in accounting standards No
2. Changes other than 1. above Yes
3. Changes in accounting estimates Yes
4. Restatement No

(4) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)  
September 30, 2012: 137,738,730 shares / March 31, 2012: 137,738,730 shares
2. Treasury stock at end of period  
September 30, 2012: 200,141 shares / March 31, 2012: 199,621 shares
3. Average shares outstanding during the period (cumulative for period, consolidated)  
September 30, 2012: 137,538,836 shares / September 30, 2011: 137,539,481 shares

\* It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

\*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.