

Report of Consolidated Financial Results [Japan GAAP]

For the Year Ended March 31, 2013

Registered Company Name: Hitachi High-Technologies Corporation
 Code No: 8036
 Representative: Masao Hisada,
 President, CEO and Director
 Contact: Hiroyuki Kato,
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 Scheduled Annual Meeting of Shareholders: June 20, 2013
 Planned Start Date for Dividend Payments: June 3, 2013
 Planned Distribution of Financial Statements: June 20, 2013
 Holding of Financial Results Meeting : Yes
 (for analysts and institutional investors)
 Preparation of Supplementary Material for Financial Results: Yes

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the Years Ended March 31, 2013 and 2012)

(1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change	Net Income	Change
FY2012	575,468	-10.9%	18,951	-25.6%	20,098	-23.4%	12,166	-14.7%
FY2011	645,865	-1.2%	25,459	-8.7%	26,233	-11.0%	14,265	-19.6%

Note: Comprehensive Income FY2012 ¥16,967 million (18.7%) / FY2011 ¥14,294 million (-12.8%)

	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)	Return on Equity	Return on Assets	Operating Income Ratio
FY2012	88.45	-	4.7%	4.6%	3.3%
FY2011	103.71	-	5.8%	6.1%	3.9%

Note: Equity Method Income FY2012 Nil / FY2011 Nil

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio	Shareholders' Equity per Share (Yen)
FY2012	433,639	267,189	61.5%	1,939.81
FY2011	442,162	253,012	57.2%	1,837.84

Note: Capital FY2012 ¥266,798 million / FY2011 ¥252,774 million

(3) Cash Flows

(Millions of Yen)

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of Period
FY2012	10,974	-4,424	-8,013	123,485
FY2011	43,453	-25,203	-4,137	121,598

2. Dividend Condition

(Millions of Yen)

	Cash Dividend per Share (Yen)					Total Cash Dividends (Annual)	Payout Ratio (Consolidated)	Ratio of Dividends to Shareholders' Equity (Consolidated)
	Q1	Q2	Q3	Term-end	Annual			
FY2011	-	20.00	-	10.00	30.00	4,126	28.9%	1.7%
FY2012	-	10.00	-	10.00	20.00	2,751	22.6%	1.1%
FY2013 (Forecast)	-	10.00	-	10.00	20.00		14.0%	

Note: FY2011 Q2 Ordinary Dividend ¥10.00 / Commemorative Dividend ¥10.00

3. Consolidated Earnings Outlook

(For the Year Ending March 31, 2014)

(Millions of Yen)

(Percentages represent changes over the corresponding period of the previous fiscal year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2013 Q1-Q2	290,000	-6.7%	6,200	-61.2%	6,300	-61.9%
FY2013	640,000	11.2%	28,000	47.7%	28,000	39.3%

	Net Income	Change	Net Income per Share (Yen)
FY2013 Q1-Q2	3,800	-65.8%	27.63
FY2013	19,700	61.9%	143.23

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) Yes

Newly consolidated subsidiaries 1 (Hitachi High-Technologies Science America Inc.)

Unconsolidated subsidiaries 0

(2) Changes in accounting policies, accounting estimates and restatement of corrections

1. Changes due to changes in accounting standards No

2. Changes other than 1. above Yes

3. Changes in accounting estimates Yes

4. Restatement No

(3) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)

March 31, 2013: 137,738,730 shares / March 31, 2012: 137,738,730 shares

2. Treasury stock at end of period

March 31, 2013: 200,583 shares / March 31, 2012: 199,621 shares

3. Average shares outstanding during the period

March 31, 2013: 137,538,609 shares / March 31, 2012: 137,539,353 shares

(Reference)Outline of Non-consolidated Business Performance

1. Non-consolidated Business Performance (For the Years Ended March 31, 2013 and 2012)

(1) Results of Operations

(Millions of Yen)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2012	396,352	-16.8%	8,372	-30.7%	12,412	-11.5%
FY2011	476,410	-2.4%	12,083	-11.7%	14,030	-26.3%

	Net Income	Change	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
FY2012	7,873	0.3%	57.24	-
FY2011	7,849	-43.9%	57.06	-

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio	Shareholders' Equity per Share (Yen)
FY2012	338,693	207,279	61.2%	1,507.07
FY2011	359,570	201,547	56.1%	1,465.38

Note: Capital FY2012 ¥207,279 million / FY2011 ¥201,547 million

* It is under the audit procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.