

Report of Consolidated Financial Results [Japan GAAP]

For the Nine Months Ended December 31, 2013

Registered Company Name: Hitachi High-Technologies Corporation
 Code No: 8036
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 Planned Distribution of Quarterly Financial Statements: February 7, 2014
 Planned Start Date for Dividend Payments: -
 Preparation of Supplementary Material for Quarterly Financial Results: Yes
 Holding of Quarterly Financial Results Meeting : Yes (for analysts and institutional investors)
 (All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the nine months ended December 31, 2013 and 2012)

(1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2013 Q3	436,695	1.4%	13,553	-15.7%	14,043	-16.8%
FY2012 Q3	430,721	-8.9%	16,086	-9.7%	16,886	-8.7%

	Net Income	Change	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
FY2013 Q3	8,444	-25.9%	61.39	-
FY2012 Q3	11,400	-15.8%	82.88	-

Note: Comprehensive Income FY2013 Q3 ¥16,833 million (21.4%) / FY2012 Q3 ¥13,866 million (20.2%)

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2013 Q3	470,448	260,646	55.3%
FY2012	433,639	267,189	61.5%

Note: Capital FY2013 Q3 ¥259,963 million / FY2012 ¥266,798 million

2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2012	-	10.00	-	10.00	20.00
FY2013	-	10.00	-		
FY2013 (Forecast)				10.00	20.00

Note: Revisions to cash dividend outlook this quarter No

3. Consolidated Earnings Outlook
(For the Year Ending March 31, 2014)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2013	630,000	9.5%	28,000	47.7%	28,000	39.3%

	Net Income	Change	Net Income per Share (Yen)
FY2013	19,200	57.8%	139.60

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes

(3) Changes in accounting policies, accounting estimates and restatement of corrections

1. Changes due to changes in accounting standards No
2. Changes other than 1. above Yes
3. Changes in accounting estimates No
4. Restatement No

(4) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)
December 31, 2013: 137,738,730 shares / March 31, 2013: 137,738,730 shares
2. Treasury stock at end of period
December 31, 2013: 203,011 shares / March 31, 2013: 200,583 shares
3. Average shares outstanding during the period (cumulative for period, consolidated)
December 31, 2013: 137,536,999 shares / December 31, 2012: 137,538,735 shares

* It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.