

Report of Consolidated Financial Results [Japan GAAP]

For the Six Months Ended September 30, 2014

Registered Company Name: Hitachi High-Technologies Corporation
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 Planned Distribution of Quarterly Financial Statements: November 5, 2014
 Planned Start Date for Dividend Payments: November 28, 2014
 Preparation of Supplementary Material for Quarterly Financial Results: Yes
 Holding of Quarterly Financial Results Meeting : Yes (for analysts and institutional investors)

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the six months ended September 30, 2014 and 2013)

(1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change	Net Income	Change
FY2014 Q2	313,492	7.9%	22,254	252.8%	21,588	225.4%	15,121	321.3%
FY2013 Q2	290,669	-6.5%	6,307	-60.5%	6,634	-59.9%	3,589	-67.7%

Note: Comprehensive Income FY2014 Q2 ¥18,708 million (131.6%) / FY2013 Q2 ¥8,078 million (-19.1%)

	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
FY2014 Q2	109.94	-
FY2013 Q2	26.10	-

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2014 Q2	502,245	288,992	57.4%
FY2013	494,934	272,968	55.0%

Note: Capital FY2014 Q2 ¥288,350 million / FY2013 ¥272,458 million

2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2013	-	10.00	-	20.00	30.00
FY2014	-	20.00			
FY2014 (Forecast)			-	15.00	35.00

Note: Revisions to cash dividend outlook this quarter Yes

3. Consolidated Earnings Outlook
(For the year ending March 31, 2015)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2014	650,000	1.7%	38,500	26.5%	37,700	21.2%

	Net Income	Change	Net Income per Share (Yen)
FY2014	25,600	42.0%	186.14

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(3) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes

(4) Changes in accounting policies, accounting estimates and restatement of corrections

1. Changes due to changes in accounting standards No
2. Changes other than 1. above No
3. Changes in accounting estimates No
4. Restatement No

(4) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)
September 30, 2014: 137,738,730 shares / March 31, 2014: 137,738,730 shares
2. Treasury stock at end of period
September 30, 2014: 204,810 shares / March 31, 2014: 203,551 shares
3. Average shares outstanding during the period (cumulative for period, consolidated)
September 30, 2014: 137,534,643 shares / September 30, 2013: 137,537,345 shares

* It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.