

# Report of Consolidated Financial Results [Japan GAAP]

For the Nine Months Ended December 31, 2014

Registered Company Name:	Hitachi High-Technologies Corporation	Stock Listing:	Tokyo
Code No:	8036	URL:	<a href="http://www.hitachi-hitec.com/global/">http://www.hitachi-hitec.com/global/</a>
Representative:	Masao Hisada, President and Chief Executive Officer		
Contact:	Yoshito Yokoi, General Manager, CSR & Corporate Communications Dept.	Telephone:	+81-3-3504-5138
Planned Distribution of Quarterly Financial Statements:	February 6, 2015	Planned Start Date for Dividend Payments:	-
Preparation of Supplementary Material for Quarterly Financial Results:	Yes	Holding of Quarterly Financial Results Meeting :	Yes (for analysts and institutional investors)

(All figures are rounded off to the nearest million yen)

## 1. Consolidated Business Performance (For the nine months ended December 31, 2014 and 2013)

### (1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change	Net Income	Change
FY2014 Q3	463,043	6.0%	32,150	137.2%	30,853	119.7%	20,913	147.7%
FY2013 Q3	436,695	1.4%	13,553	-15.7%	14,043	-16.8%	8,444	-25.9%

Note: Comprehensive Income FY2014 Q3 ¥28,176 million (67.4%) / FY2013 Q3 ¥16,833 million (21.4%)

	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
FY2014 Q3	152.06	-
FY2013 Q3	61.39	-

### (2) Financial Position

(Millions of Yen)

	Total Assets	Total Net Assets	Equity Ratio
FY2014 Q3	514,832	295,706	57.3%
FY2013	494,934	272,968	55.0%

Note: Capital FY2014 Q3 ¥295,003 million / FY2013 ¥272,458 million

## 2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2013	-	10.00	-	20.00	30.00
FY2014	-	20.00	-		
FY2014 (Forecast)				25.00	45.00

Note: Revisions to cash dividend outlook this quarter Yes

3. Consolidated Earnings Outlook  
(For the Year Ending March 31, 2015)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Net Sales	Change	Operating Income	Change	Ordinary Income	Change
FY2014	645,000	0.9%	41,000	34.7%	39,500	27.0%

	Net Income	Change	Net Income per Share (Yen)
FY2014	26,400	46.4%	191.95

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Application of special accounting methods in the preparation of quarterly consolidated financial statements Yes

(3) Changes in accounting policies, accounting estimates and restatement of corrections

1. Changes due to changes in accounting standards No
2. Changes other than 1. above No
3. Changes in accounting estimates No
4. Restatement No

(4) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)  
December 31, 2014: 137,738,730 shares / March 31, 2014: 137,738,730 shares
2. Treasury stock at end of period  
December 31, 2014: 205,806 shares / March 31, 2014: 203,551 shares
3. Average shares outstanding during the period (cumulative for period, consolidated)  
December 31, 2014: 137,534,267 shares / December 31, 2013: 137,536,999 shares

\* It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

\*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.