**HITACHI** 

## 

24-14,Nishi-shimbashi 1-chome,Minato-ku,Tokyo 105-8717,JAPAN

April 25, 2005

## **Consolidated Financial Results for FY2004**

For the Year Ended March 31, 2005

(Millions of Yen, %)

	FY2004	FY2003	Change
Net Sales	936,865 831,050		12.7 %
Operating Income	30,001	30,001 13,798	
Ordinary Income	25,863	13,673	89.2 %
Net Income	15,004	7,162	109.5 %
Net Income per Share	107.94	50.56	-
Total Assets	432,501	462,875	(6.6) %
Total Shareholders' Equity	173,379	160,480	8.0 %
Shareholders' Equity Ratio	40.1 %	34.7 %	-
Net Cash Provided by Operating Activities	26,000	14,989	73.5 %
Net Cash Provided by Investing Activities	(576)	(531)	-
Net Cash Provided by Financing Activities	( 21,582 )	( 20,853 )	-

Net Sales by Segment

(Millions of Yen)

	FY2003	FY2004	FY2005 (Outlook)
Electronic Device Systems	137,614	229,275	204,000
Life Science	89,200	83,866	73,000
Information Systems & Electronic Components	327,840	309,801	263,000
Advanced Industrial Products	276,396	313,923	290,000
Net Sales	831,050	936,865	830,000

Operating Income by Segment

(Millions of Yen)

	FY2003	FY2004	FY2005 (Outlook)
Electronic Device Systems	3,837	19,754	12,500
Life Science	5,974	5,493	4,000
Information Systems & Electronic Components	1,938	1,744	2,500
Advanced Industrial Products	2,035	3,003	2,000
Net Sales	13,784	29,994	21,000

## Earning Outlook (For the Year Ending March 31, 2006)

(Millions of Yen)

	Net Sales	Ordinary Income	Net Income
FY2005	830,000	20,000	11,300

For further information contact:

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