

Report of Consolidated Financial Results [IFRS]

For the Year Ended March 31, 2015

Registered Company Name: Hitachi High-Technologies Corporation
 Code No: 8036
 Representative: Masahiro Miyazaki, President and Chief Executive Officer
 Contact: Yoshito Yokoi, General Manager, CSR & Corporate Communications Dept.
 Annual Meeting of Shareholders: June 19, 2015
 Stock Listing: Tokyo
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 Distribution of Annual Securities Report: June 19, 2015

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the Years Ended March 31, 2015 and 2014)

(1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues	Change	Income before Income Taxes	Change	Net Income attributable to Owners of the Parent	Change	Comprehensive Income	Change
FY2014	619,632	-0.4%	45,189	42.5%	31,093	56.6%	36,275	23.3%
FY2013	621,815	-	31,717	-	19,860	-	29,428	-

Note: The amounts of revenues, income before income taxes, income before income taxes ratio to assets and income before income taxes ratio to revenues are presented only for continuing operations for both of the years ended March 31, 2014 and 2015.

	Earnings per Share attributable to Owners of the Parent (Basic) (Yen)	Earnings per Share attributable to Owners of the Parent (Diluted) (Yen)	Net Income Ratio to Equity attributable to Owners of the Parent	Income before Income Taxes Ratio to Assets	Income before Income Taxes Ratio to Revenues
FY2014	226.08	-	10.9%	8.8%	7.3%
FY2013	144.39	-	7.7%	6.8%	5.1%

Note: Share of profit of investments accounted for using the equity method

FY2014 ¥12 million / FY2013 ¥218 million

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Equity attributable to Owners of the Parent	Equity attributable to Owners of the Parent Ratio	Equity per Share attributable to Owners of the Parent (Yen)
FY2014	536,705	301,696	301,378	56.2%	2,191.32
FY2013	494,703	270,900	270,696	54.7%	1,968.19

(3) Cash Flows

(Millions of Yen)

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of Year
FY2014	34,426	-9,277	-5,662	153,942
FY2013	35,533	-24,250	-4,482	132,923

2. Dividend Condition

(Millions of Yen)

	Cash Dividend per Share (Yen)					Total Cash Dividends (Annual)	Payout Ratio (Consolidated)	Ratio of Dividends on Equity attributable to Owners of the Parent (Consolidated)
	Q1	Q2	Q3	Term-end	Annual			
FY2013	-	10.00	-	20.00	30.00	4,126	22.9%	1.6%
FY2014	-	20.00	-	25.00	45.00	6,189	22.0%	2.2%
FY2015 (Forecast)	-	25.00	-	30.00	55.00		22.0%	

Note: The payout ratio (consolidated) in the years ended March 31, 2014 and 2015 is calculated based on "Net Income" under Japanese GAAP at the time of dividend resolution.

3. Consolidated Earnings Outlook

(For the Year Ending March 31, 2016)

(Millions of Yen)

(Percentages represent changes over the corresponding period of the previous fiscal year)

	Revenues	Change	Income before Income Taxes	Change	Net Income attributable to Owners of the Parent	Change	Earnings per Share attributable to Owners of the Parent (Basic) (Yen)
FY2015 Q1-Q2	318,000	5.6%	19,200	-15.3%	13,900	-17.7%	101.07
FY2015	677,000	9.3%	46,000	1.8%	34,400	10.6%	250.12

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Changes in accounting policies and accounting estimates

1. Changes in accounting policies requested by IFRS No
2. Changes other than 1. above No
3. Changes in accounting estimates No

(3) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)
March 31, 2015: 137,738,730 shares / March 31, 2014: 137,738,730 shares
2. Treasury stock at end of period
March 31, 2015: 206,223 shares / March 31, 2014: 203,551 shares
3. Average shares outstanding during the period
March 31, 2015: 137,533,902 shares / March 31, 2014: 137,536,638 shares

<Descriptions relating to the proper use of financial prospects and other special notes>

1. The Company has applied International Financial Reporting Standards (IFRS), starting with the consolidated financial statements in its annual securities report for the year ended March 31, 2015. This report is a voluntary disclosure of principal consolidated financial information based on IFRS. The Company issued the Report of Consolidated Financial Results [Japan GAAP] for the Year Ended March 31, 2015 on April 27, 2015.

2. The above projections are based on information available as of April 27, 2015 and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.