

Report of Consolidated Financial Results [IFRS]

For the Six Months Ended September 30, 2015

Registered Company Name:	Hitachi High-Technologies Corporation	Stock Listing: Tokyo
Code No:	8036	URL: http://www.hitachi-hightech.com/global/
Representative:	Masahiro Miyazaki, President and Chief Executive Officer	
Contact:	Yoshito Yokoi, General Manager, CSR & Corporate Communications Dept.	Telephone: +81-3-3504-5138
Planned Distribution of Quarterly Financial Statements:	November 12, 2015	Planned Start Date for Dividend Payments: November 30, 2015
Preparation of Supplementary Material for Quarterly Financial Results:	Yes	Holding of Quarterly Financial Results Meeting : Yes (for analysts and institutional investors)

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the six months ended September 30, 2015 and 2014)

(1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Operating Income		Income before Income Taxes		Net Income		Net Income attributable to Owners of the Parent		Comprehensive Income	
FY2015 Q2	314,062	4.3%	23,253	0.4%	22,330	-1.5%	16,936	0.0%	16,929	0.2%	16,963	-13.3%
FY2014 Q2	301,108	-	23,154	-	22,672	-	16,928	-	16,893	-	19,564	-

Note: The amounts of revenues, operating income and income before income taxes are presented only for continuing operations for the six months ended September 30, 2014.

	Earnings per Share attributable to Owners of the Parent (Basic) (Yen)	Earnings per Share attributable to Owners of the Parent (Diluted) (Yen)
FY2015 Q2	123.09	-
FY2014 Q2	122.83	-

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Equity attributable to Owners of the Parent	Equity attributable to Owners of the Parent Ratio
FY2015 Q2	522,779	315,217	314,899	60.2%
FY2014	536,705	301,696	301,378	56.2%

2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2014	-	20.00	-	25.00	45.00
FY2015	-	25.00			
FY2015 (Forecast)			-	30.00	55.00

Note: Revisions to cash dividend outlook this quarter No

3. Consolidated Earnings Outlook (For the year ending March 31, 2016)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Income before Income Taxes		Net Income attributable to Owners of the Parent		Earnings per Share attributable to Owners of the Parent (Basic) (Yen)
FY2015	640,000	3.3%	42,500	-6.0%	32,400	4.2%	235.58

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Changes in accounting policies and accounting estimates

1. Changes in accounting policies requested by IFRS No
2. Changes other than 1. above No
3. Changes in accounting estimates No

(3) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)
September 30, 2015: 137,738,730 shares / March 31, 2015: 137,738,730 shares
2. Treasury stock at end of period
September 30, 2015: 207,345 shares / March 31, 2015: 206,223 shares
3. Average shares outstanding during the period
September 30, 2015: 137,531,945 shares / September 30, 2014: 137,534,643 shares

*It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.