

# Report of Consolidated Financial Results [IFRS]

For the Nine Months Ended December 31, 2015

Registered Company Name: Hitachi High-Technologies Corporation  
 Code No: 8036  
 Representative: Masahiro Miyazaki,  
 President and Chief Executive Officer  
 Contact: Yoshito Yokoi,  
 General Manager,  
 CSR & Corporate Communications Dept.  
 Planned Distribution of Quarterly Financial Statements: February 10, 2016  
 Preparation of Supplementary Material for Quarterly Financial Results: Yes  
 Stock Listing: Tokyo  
 URL: <http://www.hitachi-hightech.com/global/>  
 Telephone: +81-3-3504-5138  
 Planned Start Date for Dividend Payments: -  
 Holding of Quarterly Financial Results Meeting : Yes  
 (for analysts and institutional investors)

(All figures are rounded off to the nearest million yen)

## 1. Consolidated Business Performance (For the nine months ended December 31, 2015 and 2014)

### (1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Operating Income		Income before Income Taxes		Net Income		Net Income attributable to Owners of the Parent		Comprehensive Income	
FY2015 Q3	459,148	2.7%	37,031	8.6%	35,988	9.2%	27,296	12.8%	27,290	13.0%	26,810	-10.9%
FY2014 Q3	446,945	-	34,099	-	32,951	-	24,202	-	24,158	-	30,077	-

Note: The amounts of revenues, operating income and income before income taxes are presented only for continuing operations for the nine months ended December 31, 2014.

	Earnings per Share attributable to Owners of the Parent (Basic) (Yen)	Earnings per Share attributable to Owners of the Parent (Diluted) (Yen)
FY2015 Q3	198.43	-
FY2014 Q3	175.65	-

### (2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Equity attributable to Owners of the Parent	Equity attributable to Owners of the Parent Ratio
FY2015 Q3	531,228	321,624	321,317	60.5%
FY2014	536,705	301,696	301,378	56.2%

## 2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2014	-	20.00	-	25.00	45.00
FY2015	-	25.00	-		
FY2015 (Forecast)				30.00	55.00

Note: Revisions to cash dividend outlook this quarter No

## 3. Consolidated Earnings Outlook (For the year ending March 31, 2016)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Income before Income Taxes		Net Income attributable to Owners of the Parent		Earnings per Share attributable to Owners of the Parent (Basic) (Yen)
FY2015	640,000	3.3%	45,000	-0.4%	33,400	7.4%	242.86

Note: Revisions to consolidated earnings outlook this quarter Yes

### Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Changes in accounting policies and accounting estimates

1. Changes in accounting policies requested by IFRS No
2. Changes other than 1. above No
3. Changes in accounting estimates No

(3) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)  
December 31, 2015: 137,738,730 shares / March 31, 2015: 137,738,730 shares
2. Treasury stock at end of period  
December 31, 2015: 208,147 shares / March 31, 2015: 206,223 shares
3. Average shares outstanding during the period  
December 31, 2015: 137,531,631 shares / December 31, 2014: 137,534,267 shares

\*It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

\*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.