

Report of Consolidated Financial Results [IFRS]

For the Nine Months Ended December 31, 2016

Registered Company Name:	Hitachi High-Technologies Corporation	Stock Listing: Tokyo
Code No:	8036	URL: http://www.hitachi-hightech.com/global/
Representative:	Masahiro Miyazaki, President and Chief Executive Officer	
Contact:	Takeshi Nishimura, General Manager, CSR & Corporate Communications Dept.	Telephone: +81-3-3504-3258
Planned Distribution of Quarterly Financial Statements:	February 9, 2017	Planned Start Date for Dividend Payments: -
Preparation of Supplementary Material for Quarterly Financial Results:	Yes	Holding of Quarterly Financial Results Meeting : Yes (for analysts and institutional investors)

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the Nine months ended December 31, 2016 and 2015)

(1) Results of Operations

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		Income before Income Taxes		Net Income		Net Income attributable to Owners of the Parent		Comprehensive Income	
	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change
FY2016 Q3	462,926	0.8%	45,048	37.0%	44,056	22.4%	33,214	21.7%	33,237	21.8%	35,463	32.3%
FY2015 Q3	459,148	2.7%	32,884	-3.8%	35,988	9.2%	27,296	12.8%	27,290	13.0%	26,810	-10.9%

Note: "Adjusted operating income" is presented as revenues less cost of sales as well as selling, general and administrative expenses.

	Earnings per Share attributable to Owners of the Parent (Basic) (Yen)	Earnings per Share attributable to Owners of the Parent (Diluted) (Yen)
FY2016 Q3	241.67	-
FY2015 Q3	198.43	-

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Equity attributable to Owners of the Parent	Equity attributable to Owners of the Parent Ratio
FY2016 Q3	574,054	346,266	345,962	60.3%
FY2015	531,032	321,054	320,790	60.4%

2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2015	-	25.00	-	40.00	65.00
FY2016	-	35.00	-		
FY2016 (Forecast)				35.00	70.00

Note: Revisions to cash dividend outlook this quarter No

3. Consolidated Earnings Outlook (For the year ending March 31, 2017)

(Millions of Yen)
(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		Income before Income Taxes		Net Income attributable to Owners of the Parent		Earnings per Share attributable to Owners of the Parent (Basic) (Yen)
	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	
FY2016	630,000	0.2%	52,500	11.6%	52,000	7.1%	39,000	8.4%	283.58

Notes:

- Revisions to consolidated earnings outlook this quarter Yes

-“Adjusted operating income” is presented as revenues less cost of sales as well as selling, general and administrative expenses.

Notes

(1) Changes to significant subsidiaries during the term (changes in specified subsidiaries due to changes in scope of consolidation) No

(2) Changes in accounting policies and accounting estimates

1. Changes in accounting policies requested by IFRS No

2. Changes other than 1. above No

3. Changes in accounting estimates No

(3) Issued and outstanding shares (common stock)

1. Shares issued and outstanding at end of period (incl. treasury stock)

December 31, 2016: 137,738,730 shares / March 31, 2016: 137,738,730 shares

2. Treasury stock at end of period

December 31, 2016: 209,370 shares / March 31, 2016: 208,212 shares

3. Average shares outstanding during the period

December 31, 2016: 137,530,013 shares / December 31, 2015: 137,531,631 shares

*It is under the review procedure process based upon the Financial Instruments and Exchange Law of Japan at the time of disclosure of this report.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.