

News Release

FOR IMMEDIATE RELEASE

Report of Consolidated Financial Results [IFRS] For the Six Months Ended September 30, 2017

Tokyo, Japan, October 25, 2017 – Hitachi High-Technologies Corporation (TSE: 8036, Hitachi High-Tech) announced today the consolidated financial results for the six months ended September 30, 2017.

(All figures are rounded off to the nearest million yen)

1. Consolidated Business Performance (For the six months ended September 30, 2017 and 2016)

(1) Results of Operations

(Millions of Yen)
(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		EBIT		Income before Income Taxes		Net Income		Net Income attributable to Hitachi High-Tech stockholders	
	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change
FY2017 Q2	335,590	10.1%	27,566	-3.5%	27,096	-0.7%	27,238	-0.7%	20,277	-2.9%	20,200	-3.3%
FY2016 Q2	304,848	-2.9%	28,565	25.2%	27,300	23.4%	27,436	22.9%	20,891	23.4%	20,884	23.4%

	Earnings per Share attributable to Hitachi High-Tech stockholders (Basic) (Yen)	Earnings per Share attributable to Hitachi High-Tech stockholders (Diluted) (Yen)
FY2017 Q2	146.88	-
FY2016 Q2	151.85	-

Notes:

-“Adjusted operating income” is presented as revenues less cost of sales as well as selling, general and administrative expenses.

-“EBIT (Earnings before interest and taxes)” is presented as income before income taxes less interest income and interest expenses.

(2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Total Hitachi High-Tech stockholders' equity	Total Hitachi High-Tech stockholders' equity Ratio
FY2017 Q2	593,283	374,016	373,635	63.0%
FY2016	587,751	357,205	356,913	60.7%

2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2016	-	35.00	-	45.00	80.00
FY2017	-	40.00			
FY2017 (Forecast)			-	40.00	80.00

Note: Revisions to cash dividend outlook this quarter Yes

3. Consolidated Earnings Outlook (For the year ending March 31, 2018)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		EBIT		Income before Income Taxes		Net Income attributable to Hitachi High-Tech stockholders		Earnings per Share attributable to Hitachi High-Tech stockholders (Basic) (Yen)
	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value
FY2017	690,000	7.1%	51,000	-11.0%	52,000	-3.0%	52,000	-3.6%	39,000	-2.9%	283.58

Note: Revisions to consolidated earnings outlook this quarter Yes

*This report is not subject to review.

*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.