

# News Release

FOR IMMEDIATE RELEASE

## Report of Consolidated Financial Results [IFRS] For the Six Months Ended September 30, 2018

Tokyo, Japan, October 25, 2018 – Hitachi High-Technologies Corporation (TSE: 8036, Hitachi High-Tech) announced today the consolidated financial results for the six months ended September 30, 2018.

(All figures are rounded off to the nearest million yen)

### 1. Consolidated Business Performance (For the six months ended September 30, 2018 and 2017)

#### (1) Results of Operations

(Millions of Yen)  
(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		EBIT		Income before Income Taxes		Net Income		Net Income attributable to Hitachi High-Tech stockholders	
	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change
FY2018 Q2	363,089	8.2%	35,760	29.7%	33,973	25.4%	34,219	25.6%	24,692	21.8%	24,554	21.6%
FY2017 Q2	335,590	10.1%	27,566	-3.5%	27,096	-0.7%	27,238	-0.7%	20,277	-2.9%	20,200	-3.3%

	Earnings per Share attributable to Hitachi High-Tech stockholders (Basic) (Yen)	Earnings per Share attributable to Hitachi High-Tech stockholders (Diluted) (Yen)
FY2018 Q2	178.54	-
FY2017 Q2	146.88	-

Notes:

-“Adjusted operating income” is presented as revenues less cost of sales as well as selling, general and administrative expenses.

-“EBIT (Earnings before interest and taxes)” is presented as income before income taxes less interest income and interest expenses.

#### (2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Total Hitachi High-Tech stockholders' equity	Total Hitachi High-Tech stockholders' equity Ratio
FY2018 Q2	641,118	409,992	409,392	63.9%
FY2017	623,335	390,494	390,063	62.6%

## 2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2017	-	40.00	-	45.00	85.00
FY2018	-	45.00			
FY2018 (Forecast)			-	50.00	95.00

Note: Revisions to cash dividend outlook this quarter No

## 3. Consolidated Earnings Outlook (For the year ending March 31, 2019)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		EBIT		Income before Income Taxes		Net Income attributable to Hitachi High-Tech stockholders		Earnings per Share attributable to Hitachi High-Tech stockholders (Basic) (Yen)
	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	
FY2018	750,000	9.1%	63,000	13.5%	63,000	14.1%	63,000	13.3%	45,000	10.1%	327.21

Note: Revisions to consolidated earnings outlook this quarter Yes

Notes: Changes in accounting policies

- (1) Changes in accounting policies requested by IFRS Yes  
 (2) Changes other than (1) above No

\*This report is not subject to review.

\*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.