

# News Release

FOR IMMEDIATE RELEASE

## Report of Consolidated Financial Results [IFRS] For the Nine Months Ended December 31, 2018

Tokyo, Japan, January 31, 2019 – Hitachi High-Technologies Corporation (TSE: 8036, Hitachi High-Tech) announced today the consolidated financial results for the nine months ended December 31, 2018.

(All figures are rounded off to the nearest million yen)

### 1. Consolidated Business Performance (For the nine months ended December 31, 2018 and 2017)

#### (1) Results of Operations

(Millions of Yen)  
(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		EBIT		Income before Income Taxes		Net Income		Net Income attributable to Hitachi High-Tech stockholders	
	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change
FY2018 Q3	540,473	9.0%	51,449	33.0%	49,593	28.2%	49,980	28.4%	36,591	24.6%	36,397	24.6%
FY2017 Q3	495,804	7.1%	38,682	-14.1%	38,689	-11.8%	38,928	-11.6%	29,374	-11.6%	29,220	-12.1%

	Earnings per Share attributable to Hitachi High-Tech stockholders (Basic) (Yen)	Earnings per Share attributable to Hitachi High-Tech stockholders (Diluted) (Yen)
FY2018 Q3	264.65	-
FY2017 Q3	212.47	-

Notes:

-“Adjusted operating income” is presented as revenues less cost of sales as well as selling, general and administrative expenses.

-“EBIT (Earnings before interest and taxes)” is presented as income before income taxes less interest income and interest expenses.

#### (2) Financial Position

(Millions of Yen)

	Total Assets	Total Equity	Total Hitachi High-Tech stockholders' equity	Total Hitachi High-Tech stockholders' equity Ratio
FY2018 Q3	636,421	412,810	412,159	64.8%
FY2017	623,335	390,494	390,063	62.6%

## 2. Dividend Condition

	Cash Dividend per Share (Yen)				
	Q1	Q2	Q3	Term-end	Annual
FY2017	-	40.00	-	45.00	85.00
FY2018	-	45.00	-		
FY2018 (Forecast)				50.00	95.00

Note: Revisions to cash dividend outlook this quarter No

## 3. Consolidated Earnings Outlook (For the year ending March 31, 2019)

(Millions of Yen)

(Percentages indicate percentage increase or decrease year-on-year)

	Revenues		Adjusted Operating Income		EBIT		Income before Income Taxes		Net Income attributable to Hitachi High-Tech stockholders		Earnings per Share attributable to Hitachi High-Tech stockholders (Basic) (Yen)
	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change	
FY2018	750,000	9.1%	63,000	13.5%	63,000	14.1%	63,000	13.3%	45,000	10.1%	327.21

Note: Revisions to consolidated earnings outlook this quarter No

Notes: Changes in accounting policies

- (1) Changes in accounting policies requested by IFRS Yes  
 (2) Changes other than (1) above No

\*This report is not subject to review.

\*The above projections are based on information available at the time of release of this report and certain assumptions the Company considers reasonable. Owing to various factors, actual results may differ from numerical projections.